

Student Financial Services

VERIFICATION WORKSHEET VERSION 1

2016 - 2017

Due to the information you provided, your current (2016-2017) Free Application for Federal Student Aid (FAFSA) was selected for review in a process called Verification. Your FAFSA will be compared to the information on this worksheet along with any other required documents. If there are inconsistencies, your FAFSA information may need to be corrected. You parent must complete and sign this worksheet and submit this form along with all requested supporting documents to the Student Financial Services Office. **This process takes** 14 working business days once all requested documents are received. To locate other forms, go to polk.edu; click on Admission & Aid, Financial Aid, and then Forms. If you have any questions about verification, contact the Student Financial Services Office as soon as possible so that your financial aid will not be delayed.

	soon as possible so that your financia			non, contact the olddon't i manor	ai Oct vioco
Student N	lame (Please Print):		Student I	D:	
Contact Phone Number:			_ Term:		
A . I	Dependency Status & Family	Information: P	lease read below	and fill in the boxes.	
DO NOT	pendent- I was required to provide pa fall under the category of married, final d unaccompanied youth.				
·	Parents/stepparents (who provide months) Your parents'/stepparent's dependent children would be required to provide List other people only if they now live continue to provide it from July 1, 20° Include the name of the college atter 2016 and June 30, 2017 (No abbreviate) about 15 A student is considered in the continue to provide it from July 1, 20° Include the name of the college atternation and June 30, 2017 (No abbreviate) and June 30, 2017 (No abbreviate) are pendent - A student is considered in the control of the contro	at children, if your pare parent information with your parent(some 16 through June 30, anded by any househ fations please).	rents/stepparent will p when applying for finan), if your parent(s) prov 2017. old member who will b	ncial aid. vide more than half of their suppo se a student at least half time be	ort AND will etween July 1,
•	ase include in the table below: Spouse/partner Your spouse/partner's dependent chi required to provide parent information List other people only if they now live than half of their support AND will co Include the name of the <i>college</i> atter 2016 and June 30, 2017.	n when applying for with you and your ntinue to provide it f	financial aid. spouse/partner, if yo rom July 1, 2016 throu	u and/or your spouse/partner progh June 30, 2017.	ovide more
Γ	First, Last Name	Age	Relationship	Full College Name	
			Self (student)	Polk State College	

B. Income Information: Please check the box that applies.

The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at www.FAFSA.gov. If the IRS Data Tool was not used, log into the student's FAFSA, click on "Make FAFSA Corrections," and then click on the Financial Information section. Follow the instructions to determine if you're eligible to use the IRS Data Retrieval Tool to transfer your 2015 income tax information into your FAFSA. Please be advised that "Married Filing Separately" tax filers will not be able to use this tool.

Student/Spouse (if married)
I have used the IRS Data Retrieval Tool to transfer 2015 income tax return information (<i>Go to section D</i>)
I DID NOT use the IRS Data Retrieval Tool. Attach a copy of your 2015 Tax Transcript (www.irs.gov); (Go to section D)
I certify that I did not, will not, and am not required to file a 2015 Income Tax Return. (Go to section C)
I amended the 2015 tax return. Attach a signed copy of the 1040X form and tax transcripts. (Go to section D)
I have filed an extension for the 2015 tax year and have attached a copy of IRS form 4868, approval of extension, signed IRS 1040 form, all W-2 forms, and if self-employed, a signed statement certifying AGI, U.S. income tax paid for 2015.
I am a victim of identity theft and have attached the Tax Return Database View Transcript (TRDBV) from IRS or any othe IRS tax transcripts that include all of the income and tax information required to be verified, and a signed and dated statement from the tax filer. Contact IRS at 1-800-908-4490.
Parent(s)/Step-parents
I/We have used the IRS Data Retrieval Tool to transfer 2015 income tax return information. (<i>Go to section D</i>)
I/We DID NOT use the IRS Data Retrieval Tool. Attach a copy of your Tax Transcript (<u>www.irs.gov</u>); (Go to section D)
I/We certify that I/We did not, will not, and am /are not required to file a 2015 U.S. Income Tax Return. (Go to section C)
I/We amended the 2015 tax return. Attach a signed copy of the 1040X form and tax transcripts. Go to section D.
I/We have filed an extension for the 2015 tax year and have attached a copy of IRS form 4868, approval of extension, signed IRS 1040 form, all W-2 forms, and if self-employed, a signed statement certifying AGI, U.S. income tax paid for 2015.
I am/We are victim(s) of identity theft and have attached the Tax Return Database View Transcript (TRDBV) from IRS or any other IRS tax transcripts that include all of the income and tax information required to be verified, and a signed and dated statement from the tax filer. Contact IRS at 1-800-908-4490.

C. Non-Tax Filers Income Information: Please read below and fill in the box.

- If you earned an income in 2015 and were not required to file a 2015 Income Tax Return, list your employer(s) below and any
 other income received.
- Attach all earning statements such as W-2 and/or 1099 forms. If you do not have a 1099 and worked for yourself, please
 provide us with a signed statement that includes the source of income, total taxes paid, and the Adjusted Gross Income.

If for any reason the information you provide is questionable, based on professional judgement, we may require additional documentation. Do not leave this section blank. If not applicable, enter "N/A."

Note: ir	Employer Name/Source of Income Note: in most situations, earning above \$10,150 requires a Tax Return to be filed.		Are W-2 and 1099 forms attached?		ent Annual Amount		Parent(s)/Step-Parent 2015 Annual Amount		
1.									
2.									
3.									
4.									
*** Plea	Supplemental I se select "Yes" and	sign. If y	ou select "No," <u>de</u>	o not sign. *	**	efits: F	Please do no	ot leave bla	nk.
	Did any members of y State Supplemental N 2014 and/or 2015?						Yes	No	
and /or	nswered "YES" abo 2015. The statemen udent/parent/step-pa	t provide	d below must be s	signed by th	e parent(s)/s	step-par	ents.	-	_
On your complet	Child Support I 2016-2017 FAFSA, e the following sectional documentation.	you state t	that someone in yo	ur household eve the info	I paid child s mation you	upport du provide	ue to a requirem	nent in 2015. F le, we may re	Please quire
	Child Support studer	nt/spouse	and or parent(s)/step	o-parent PAIC)				
	Name of child for whom support was paid?	port was the child support in 2015? rece		•		Annual amour support paid i 2015?	` , .		
F.	Untaxed Incom Even if the student a W-2 and/or 1099 for the source of your in	and paren ms). If you	t(s)/step-parent fall u do not have a 109	under the ab	ot work, pleas	se provid			
	Sources of Untaxed Income			Student Parent(s) 2015 Amount Amount		/Step-parent 2015			
	Do you have an IRA Distribution from your IRS form 1040 or 1040A rollover amount?		YES		NO	YE	ES N	10	
	Do you have a pensio form 1040 or 1040A ro			YES		NO	Y	ES	NO
	Other untaxed income this form? List income			YES		NO	YE	es 🗆	NO

Student Signature	 Date		Parent Signature (if dependent)	 Date
			Parent Signature (II dependent)	Date
Office of Student Financial 999 Avenue H NE				
Winter Haven, FL 33881-42 Phone: 863.297.1004				
Fax: 863.298.6850; E-mail:	financialaid@polk.	<u>edu</u>		

Polk State College is committed to and encourages equal opportunity/equity/access for its programs, services, and activities.