

B. Income Information: Please check the box that applies.

The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at www.FAFSA.gov. If the IRS Data Tool was not used, log into the student's FAFSA, click on "Make FAFSA Corrections," and then click on the Financial Information section. Follow the instructions to determine if you're eligible to use the IRS Data Retrieval Tool to transfer your 2015 income tax information into your FAFSA. **Please be advised that "Married Filing Separately" tax filers will not be able to use this tool.**

Student/Spouse (if married)

- I have used the IRS Data Retrieval Tool to transfer 2015 income tax return information (**Go to section D**)
- I **DID NOT** use the IRS Data Retrieval Tool. **Attach a copy of your 2015 Tax Transcript (www.irs.gov); (Go to section D)**
- I certify that I did not, will not, and am not required to file a 2015 Income Tax Return. (**Go to section C**)
- I amended the 2015 tax return. Attach a signed **copy of the 1040X form and tax transcripts. (Go to section D)**
- I have filed an extension for the 2015 tax year and have attached a copy of IRS form 4868, approval of extension, signed IRS 1040 form, all W-2 forms, and if self-employed, a signed statement certifying AGI, U.S. income tax paid for 2015.
- I am a victim of identity theft and have attached the Tax Return Database View Transcript (TRDBV) from IRS or any other IRS tax transcripts that include all of the income and tax information required to be verified, and a signed and dated statement from the tax filer. Contact IRS at 1-800-908-4490.

Parent(s)/Step-parents

- I/We have used the IRS Data Retrieval Tool to transfer 2015 income tax return information. (**Go to section D**)
- I/We **DID NOT** use the IRS Data Retrieval Tool. **Attach a copy of your Tax Transcript (www.irs.gov); (Go to section D)**
- I/We certify that I/We did not, will not, and am /are not required to file a 2015 U.S. Income Tax Return. (**Go to section C**)
- I/We amended the 2015 tax return. Attach a signed **copy of the 1040X form and tax transcripts. Go to section D.**
- I/We have filed an extension for the 2015 tax year and have attached a copy of IRS form 4868, approval of extension, signed IRS 1040 form, all W-2 forms, and if self-employed, a signed statement certifying AGI, U.S. income tax paid for 2015.
- I am/We are victim(s) of identity theft and have attached the Tax Return Database View Transcript (TRDBV) from IRS or any other IRS tax transcripts that include all of the income and tax information required to be verified, and a signed and dated statement from the tax filer. Contact IRS at 1-800-908-4490.

C. Non-Tax Filers Income Information: Please read below and fill in the box.

- If you earned an income in 2015 and were not required to file a 2015 Income Tax Return, list your employer(s) below and any other income received.
- Attach all earning statements such as W-2 and/or 1099 forms. If you do not have a 1099 and worked for yourself, please provide us with a signed statement that includes the source of income, total taxes paid, and the Adjusted Gross Income.

If for any reason the information you provide is questionable, based on professional judgement, we may require additional documentation. Do not leave this section blank. If not applicable, enter "N/A."

Employer Name/Source of Income <i>Note: in most situations, earning above \$10,150 requires a Tax Return to be filed.</i>	Are W-2 and/or 1099 forms attached?	Student 2015 Annual Amount	Parent(s)/Step-Parent 2015 Annual Amount
1.			
2.			
3.			
4.			

D. Supplemental Nutrition Assistance Program (SNAP) Benefits: Please do not leave blank.

*** Please select "Yes" and sign. If you select "No," do not sign. ***

Did any members of your stated household receive food stamps, State Supplemental Nutrition Assistance Program (SNAP), in 2014 and/or 2015?

Yes No

If you answered "YES" above, you affirm that you and/or someone in the household received food stamp benefits during 2014 and /or 2015. The statement provided below must be signed by the parent(s)/step-parents.

I, _____, affirm that benefits were received by household member(s) during the 2014 and/or 2015
(student/parent/step-parent) academic year.

E. Child Support Paid in 2015: Enter "N/A" to what does not apply. Please do not leave blank.

On your 2016-2017 FAFSA, you state that someone in your household paid child support due to a requirement in 2015. Please complete the following section. **If for any reason we believe the information you provide is questionable, we may require additional documentation. Do not include support for children in your parent(s) household listed in section A of this form.**

Child Support student/spouse and or parent(s)/step-parent PAID					
Name of child for whom support was paid?	Age of the child?	Name of person who paid child support in 2015?	Name of person receiving child support?	Annual amount of support paid in 2015?	Parent(s)/Step-parent's Annual Amount Paid in 2015?

F. Untaxed Income: Please do not leave blank.

Even if the student and parent(s)/step-parent fall under the above sections, complete this section entirely (attach all relevant W-2 and/or 1099 forms). If you do not have a 1099 and did not work, please provide us with a signed statement that includes the source of your income, total tax paid, and the Adjusted Gross Income.

Sources of Untaxed Income	Student 2015 Amount	Parent(s)/Step-parent 2015 Amount
Do you have an IRA Distribution from your IRS form 1040 or 1040A rollover amount?	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO
Do you have a pension distribution from your IRS form 1040 or 1040A rollover amount?	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO
Other untaxed income or benefits not reported on this form? List income in section C of this form.	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO

Student Signature Date

Office of Student Financial Services
999 Avenue H NE
Winter Haven, FL 33881-4299
Phone: 863.297.1004
Fax: 863.298.6850; E-mail: financialaid@polk.edu

Parent Signature (*if dependent*) Date